

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement does not constitute or form a part of any offer of securities for sale in the United States. The securities referred to herein (the “**Securities**”) and the guarantee of the Securities have not been and will not be registered under the United States Securities Act of 1933 (the “**Securities Act**”) or with any securities regulatory authority of any state of the United States and may not be offered or sold in the United States (as such term is defined in Regulation S under the Securities Act) or, if applicable, delivered in the United States except pursuant to an exemption from the registration requirements of the Securities Act. No public offering of the Securities will be made in the United States.*

## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **HENDERSON LAND MTN LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*  
(the **Issuer**)

**U.S.\$7,000,000,000**

### **Medium Term Note Programme**

(the **Programme**)

unconditionally and irrevocably guaranteed by



### **HENDERSON LAND DEVELOPMENT COMPANY LIMITED**

**恒基兆業地產有限公司**

*(Incorporated in Hong Kong with limited liability)*

(Stock code: 12)

(the **Guarantor**)

*Arranger*



*Dealers*

Bank of China (Hong Kong)

Citigroup

Mizuho

SMBC Nikko

BOC International

Crédit Agricole CIB

Morgan Stanley

Standard Chartered Bank

BNP PARIBAS

DBS Bank Ltd.

MUFG

UBS

China Construction Bank (Asia)

HSBC

OCBC

United Overseas Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme of the Issuer for a period of 12 months after 21 January 2026 under which notes will be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 21 January 2026. The listing of the Programme is expected to become effective on 22 January 2026.

Hong Kong, 21 January 2026

*As at the date of this announcement, the Directors of the Issuer are Fung Lee Woon King, Lee King Yue, Dr Lee Ka Shing and Kwok Ping Ho.*

*As at the date of this announcement, the Directors of the Guarantor are Dr Lee Ka Kit (Chairman and Managing Director), Dr Lee Ka Shing (Chairman and Managing Director), Dr Lam Ko Yin, Colin (Vice Chairman), Yip Ying Chee, John, Fung Lee Woon King, Kwok Ping Ho, Suen Kwok Lam, Wong Ho Ming, Augustine and Professor Fung Hau Chung, Andrew as Executive Directors; Lee Pui Ling, Angelina as Non-executive Director; and Kwong Che Keung, Gordon, Professor Ko Ping Keung, Wu King Cheong, Woo Ka Biu, Jackson, Professor Poon Chung Kwong and Au Siu Kee, Alexander as Independent Non-executive Directors.*