



恒基兆業地產有限公司
HENDERSON LAND DEVELOPMENT COMPANY LIMITED

Incorporated in Hong Kong with limited liability
(Stock Code : 12)

25 April 2026

Dear Registered Shareholder,

**Henderson Land Development Company Limited (the “Company”)
Publication of Annual Report 2025, Circular in relation to proposals for general mandates and re-election of retiring directors and adoption of new articles of association, and notice of annual general meeting, and Proxy Form (collectively, the “AR 2025 and Related Documents”) and Sustainability Report 2025**

Please be informed that the AR 2025 and Related Documents, and Sustainability Report 2025 of the Company have now been published.

For shareholders who have not yet been asked to choose the means to receive Corporate Communications¹, and shareholders who have opted to receive printed version of Corporate Communications, please find enclosed printed copies of the AR 2025 and Related Documents for your reading. In support of environmental protection, the Company recommends you to select reading future Corporate Communications on the Company’s website at www.hld.com or the HKEXnews website at www.hkexnews.hk instead of receiving printed copies. Please provide your email address by scanning your personalised QR Code printed on the Reply Form overleaf or by completing the Reply Form and returning it to the Company’s share registrar (as set out below), for receiving email notifications of publication of Corporate Communications on websites.

For shareholders who have opted (or being deemed to have consented) to access Corporate Communications on the Company’s website, please click the link “Investor Information” on the home page of the Company’s website at www.hld.com or browse the HKEXnews website at www.hkexnews.hk to access the AR 2025 and Related Documents.

The Sustainability Report 2025 is published in electronic form under “Sustainability” on the home page of the Company’s website and the HKEXnews website. If you wish to receive a printed copy of the Sustainability Report 2025, please make a specific request in writing to the Company’s share registrar.

You have the right at any time to change your choice of language and/or means of receipt of Corporate Communications by giving not less than seven days’ notice in writing to the Company’s share registrar. **Your request for receiving printed copies will be valid until such request is revoked in writing or for one year from the date of receiving your instruction (whichever is earlier)**. Moreover, even if you have opted to access Corporate Communications on the Company’s website but for any reason have difficulty in gaining access to them, the Company will, promptly upon your request in writing to the Company’s share registrar, send printed copy(ies) to you free of charge.

The Reply Form or any request to be made to the Company’s share registrar (including the request for printed copies of the AR 2025 and Related Documents) as mentioned in this letter should be sent to Computershare Hong Kong Investor Services Limited, either by post at the address below using the postage-prepaid mailing label provided or by email at the email address below.

Company’s share registrar contact details:

Postal address : 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong
Email address : HendersonLand.ecom@computershare.com.hk
Telephone : (852) 2862 8555 (during business hours (9:00 a.m. to 6:00 p.m.),
Monday to Friday, excluding Hong Kong public holidays)

Further, please note that the annual general meeting of the Company will be held at Cloud 39, 39th Floor, The Henderson, 2 Murray Road, Central, Hong Kong on Tuesday, 2 June 2026 at 11:30 a.m. The notice of the annual general meeting has also been published on the Company’s website and the HKEXnews website.

Yours faithfully,
Timon LIU Cheung Yuen
Company Secretary

Notes:

1. Corporate Communications, in general, include (a) the annual report; (b) the interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, issued by the Company, and for the purposes stated above, exclude Actionable Corporate Communications which seek shareholders’ instructions on how they wish to exercise their rights or make an election as shareholders. The Company will send Actionable Corporate Communications to shareholders individually instead of just making them available on websites.
2. The Company is committed to its sustainability initiatives and the printed copies of Sustainability Reports will not be provided unless specific request in writing is made to the Company’s share registrar prior to its publication.

