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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

HENDERSON LAND MTN LIMITED

(Incorporated in the British Virgin Islands with limited liability)
(the “**Issuer**”)

Issue of HK\$800,000,000 3.95 per cent. Green Notes due 2033 (the “Notes**”)**

(Stock Code: 40423)

under the Issuer’s U.S.\$7,000,000,000

Medium Term Note Programme

(the “**Programme**”)

unconditionally and irrevocably guaranteed by



**恒基兆業地產有限公司
HENDERSON LAND DEVELOPMENT COMPANY LIMITED**

(Incorporated in Hong Kong with limited liability)

(Stock code: 12)

(the “**Guarantor**”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of China (Hong Kong)

DBS Bank Ltd.

HSBC

SMBC Nikko

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock

Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 21 January 2026 and the Pricing Supplement dated 28 May 2026. The listing of and permission to deal in the Notes is expected to become effective on 5 June 2026.

Hong Kong, 4 June 2026

As at the date of this announcement, the Directors of the Issuer are Dr Lee Ka Shing, Fung Lee Woon King, Lee King Yue and Kwok Ping Ho.

As at the date of this announcement, the Directors of the Guarantor are Dr Lee Ka Kit (Chairman and Managing Director), Dr Lee Ka Shing (Chairman and Managing Director), Dr Lam Ko Yin, Colin (Vice Chairman), Yip Ying Chee, John, Fung Lee Woon King, Kwok Ping Ho, Suen Kwok Lam, The Hon. Wong Ho Ming, Augustine and Professor Fung Hau Chung, Andrew as Executive Directors; Lee Pui Ling, Angelina as Non-executive Director; and Kwong Che Keung, Gordon, Professor Ko Ping Keung, Wu King Cheong, Woo Ka Biu, Jackson, Professor Poon Chung Kwong and Au Siu Kee, Alexander as Independent Non-executive Directors.